



Building Great Companies Through Partnership and Investment

Highlights

- Founded in 2013. Team of 21
- Entrepreneurial spirit and honest execution
- 30+ acquisitions to date
- Flexibility to invest in any structure, including control, minority, credit or special situations

Investment Criteria

EBITDA
\$8- 40M

EQUITY
\$10 - \$100M

TRANSACTION VALUE
\$25-250M

Team

Investment Team	Dave Blechman <i>Senior Principal</i>	John Beauclair <i>Senior Principal</i>
	John Kim <i>Senior Principal</i>	Daniel Han <i>Senior Principal</i>
	Kurt Lentz <i>Senior Principal</i>	Parashar Ranade <i>Senior Principal</i>
	Geoff Coar <i>Principal, Business Development</i>	Shaun Vasavada <i>Vice President</i>
	Adam McDowell <i>Vice President</i>	Madi Lang <i>Vice President, Business Development</i>
Operations Team	Victoria Smorodinova <i>Associate</i>	Michael Bernardi <i>Associate</i>
	Steve Larned <i>Senior Principal</i>	Josh Skevington <i>Senior Principal</i>
	Marc Herdegen <i>Senior Operating Partner, Strategy</i>	Steve Moore <i>Senior Operating Partner, Lean / Procurement</i>
	Kristin Patrick <i>Senior Operating Partner, Human Capital</i>	William Marshall <i>Operating Partner, CFO Operations</i>
Senior Industry Partners	Steve Mayotte <i>Operating Partner, Tech Enablement</i>	
~20 CEO-Level Advisors and Directors		

Industries



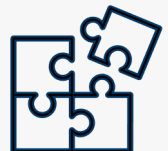
Business & Financial Services



Industrials



Consumer & Other



Special Strategies

Business & Financial Services



Industrials



Consumer & Other

