



Building Great Companies Through Partnership and Investment

Education and Training

Professional / Corporate – Training & Assessments

- Career elevating skills
- White/blue-collar compliance
- Certification and licensure training
- Assessments
- Delivery and enablement

Education

- Early childhood education
- K-12 learning content and services
- Extra-curricular learning
- Higher education content and services

New State Highlights

- Founded in 2013. Team of 28
- Entrepreneurial spirit and honest execution
- 38 acquisitions to date
- Flexibility to invest in any structure, including control, minority, credit or special situations

Key Contacts

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Investment Criteria

EBITDA \$8 – \$40M	EQUITY \$10 – \$100M	TRANSACTION VALUE \$25 – \$250M
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Sector Investments



- Global provider of IT and business skills learning solutions
- Invested through New State's Special Strategies vehicle