



Building Great Companies Through Partnership and Investment

## Commercial and Facility Services

### Key Focus Areas

- Janitorial services
- Restoration, remediation, and disaster recovery
- Commercial roofing and exterior services
- Business continuity services



### New State Highlights

- Founded in 2013. Team of 28
- Entrepreneurial spirit and honest execution
- 38 acquisitions to date
- Flexibility to invest in any structure, including control, minority, credit or special situations

### Key Contacts

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### Investment Criteria

<b>EBITDA</b>	<b>EQUITY</b>	<b>TRANSACTION VALUE</b>
<b>\$8 – 40M</b>	<b>\$10 – \$100M</b>	<b>\$25 – 250M</b>

### Sector Investments



Re-roofing and exterior services for government, institutional, and high-end commercial facilities



Business continuity solutions including disaster recovery equipment and services, staffing, security, and logistics